

RICHARDS KIBBE & ORBE LLP  
One World Financial Center  
New York, New York 10281  
Telephone: (212) 530-1800  
Facsimile: (212) 530-1801  
Joon P. Hong

*Counsel for Farallon Capital Partners, L.P.,  
Farallon Capital (AM) Investors L.P.,  
Farallon Capital Institutional Partners II, L.P.,  
Farallon Capital Offshore Investors II, L.P. and  
Noonday Offshore, Inc.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

---

x

<b>In re</b>	<b>:</b>	<b>Chapter 11</b>
<b>LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u></b>	<b>:</b>	<b>Case No. 08-13555 (JMP)</b>
	<b>:</b>	
<b>Debtors.</b>	<b>:</b>	<b>(Jointly Administered)</b>
	<b>:</b>	
	x	

---

**NOTICE OF WITHDRAWAL OF OBJECTION OF FARALLON CAPITAL  
PARTNERS, L.P., FARALLON CAPITAL (AM) INVESTORS L.P.,  
FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P.,  
FARALLON CAPITAL OFFSHORE INVESTORS II, L.P. AND  
NOONDAY OFFSHORE, INC. TO THE THIRD AMENDED JOINT  
CHAPTER 11 PLAN OF LEHMAN BROTHERS HOLDINGS INC.  
AND ITS AFFILIATED DEBTORS**

Farallon Capital Partners, L.P., Farallon Capital (AM) Investors L.P., Farallon Capital Institutional Partners II, L.P., Farallon Capital Offshore Investors II, L.P. and Noonday Offshore, Inc. (collectively, the "Farallon Entities"), by their undersigned counsel, hereby withdraw their Objection to the Third Amended Joint Chapter 11 Plan of Lehman Brothers

Holdings Inc. and its Affiliated Debtors, dated November 4, 2011 [Docket No. 21643]. The Farallon Entities reserve all other rights with respect to these chapter 11 cases.

Dated: New York, NY  
December 1, 2011

/s/ Joon P. Hong  
Joon P. Hong

RICHARDS KIBBE & ORBE LLP  
One World Financial Center  
New York, New York 10281  
Telephone: (212) 530-1800  
Facsimile: (212) 530-1801

*Counsel for:*  
*Farallon Capital Partners, L.P.*  
*Farallon Capital (AM) Investors L.P.*  
*Farallon Capital Institutional Partners II, L.P.*  
*Farallon Capital Offshore Investors II, L.P.*  
*Noonday Offshore, Inc.*